

**MC ELROY, DEUTSCH, MULVANEY & CARPENTER, LLP**

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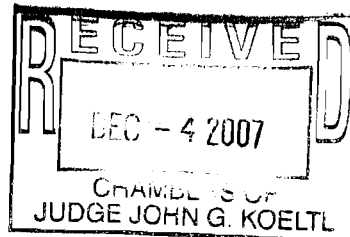
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December 4, 2007

Honorable John G. Koeltl, U.S.D.J.  
United States District Court  
Southern District of New York  
500 Pearl Street  
Room 1030  
New York, NY 10007RE: Penrod Management Group v. Stewart's Mobile Concepts, LTD  
Civil Action No.: 07-CV-10649

Dear Judge Koeltl:

The undersigned have agreed on a proposed briefing schedule for the above referenced matter. The arbitration date will not be fixed until plaintiff's application for a preliminary injunction is resolved. The following proposed briefing schedule, submitted for Your Honor's approval, is as follows:

Proposed Briefing Schedule

- 1) Defendant's opposition papers submitted on Monday, December 10<sup>th</sup>, 2007.
- 2) Plaintiff's reply papers submitted on Monday, December 17<sup>th</sup>, 2007.
- 3) Hearing on Thursday, December 19<sup>th</sup>, 2007.

Both parties thank you for Your Honor's consideration and accommodation in this matter.

Respectfully submitted,

By:

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NEWARK, NEW JERSEY RIDGEWOOD, NEW JERSEY MORRISTOWN, NEW JERSEY DENVER, COLORADO PHILADELPHIA, PENNSYLVANIA

so ordered.

12/4/07

e-s.d.s.